



Australian Government



Fortnightly Savings Planner

The **Financial Information Service**



Fortnightly Expense Chart

Fortnightly Expense Chart			
EXPENSES	1	14	INCOME
	2	15	After tax wages
	3	16	Partner
	4	17	Dividends & interest
	5	18	Other investment(s)
	6	19	Superannuation
	7	20	Annuity
	8	21	Government payment
	9	22	Trust
	10	23	Company
	11	24	Rent from property
	12	25	<i>Other</i>
	13	26	
Column Totals	\$	\$	TOTAL
			\$
Add Column Totals for Total expenses	\$		Total Income
			\$
			Less Total Expenses
			\$
			EXCESS INCOME
			\$

Your Personal Net Worth

Your Personal Net Worth		
ASSETS		
CASH	Cash on hand	
	Bank accounts	
	Building society accounts	
	Credit union/society accounts	
	High interest savings accounts	
	Loans	
	<i>Other</i>	
PERSONAL PROPERTY	Motor vehicle(s)	
	Clothing/jewellery	
	Art/antiques	
PROPERTY	Family home	
	Investment property	
	Holiday home	
	Hobby farm	
	Life/disability insurance	
	Contents	
INVESTMENTS	Shares	
	Fixed Interest investment	
	Managed funds (unit trusts)	
BUSINESS	Goodwill	
	Business assets	
SUPERANNUATION	Scheme	
	Pension	
TOTAL ASSETS		\$
LIABILITIES		
LOANS	1st mortgage	
	2nd mortgage	
	Car loan(s)	
	Personal loan(s)	
	Business loan(s)	
	Credit cards & debit cards	
MAINTENANCE	Business & property expenses	
	<i>Other</i>	
NET PERSONAL WORTH (Assets less Liabilities)		\$